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Telecom Digital Holdings Limited
電訊數碼控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8336)

**CLARIFICATION ANNOUNCEMENT ON
DISCLOSEABLE TRANSACTION
ACQUISITION OF PROPERTIES**

Reference is made to the announcement of Telecom Digital Holdings Limited (the “Company”) dated 5 August 2014 (the “Announcement”) regarding a discloseable transaction of acquisition of properties. Save as defined herein, terms used in this announcement shall have the same meanings as used in the Announcement.

The Board has noted an inadvertent typographical mistake on the fourth line of the paragraph headed “The Consideration” on page 2 of the Announcement and would like to clarify that part of the Consideration to be funded by the Group’s working capital amounts to approximately HK\$34,200,000 instead of HK\$342,000,000.

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
Telecom Digital Holdings Limited
Cheung King Shek
Chairman

Hong Kong, 6 August 2014

As at the date of this announcement, the Executive Directors are Mr. Cheung King Shek, Mr. Cheung King Fung Sunny, Ms. Mok Ngan Chu and Mr. Wong Wai Man, the Non-Executive Directors are Mr. Cheung King Shan and Mr. Cheung King Chuen Bobby and the Independent Non-Executive Directors are Mr. Hui Ying Bun, Mr. Ho Nai Man Paul and Mr. Lam Yu Lung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at <http://www.hkgem.com> for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.tdhl.cc>.