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Telecom Digital Holdings Limited

電訊數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8336)

**FURTHER ANNOUNCEMENT ON
THE PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Financial adviser to the Company



Guotai Junan Capital Limited

Reference is made to the announcement (the “**Announcement**”) issued by Telecom Digital Holdings Limited (the “**Company**”) dated 25 August 2016 in relation to the submission of the formal application (the “**Application**”) to the Stock Exchange for the proposed transfer of listing of Shares from GEM to the Main Board under Chapter 9A of the Main Board Listing Rules. Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Application was submitted to the Stock Exchange on 25 August 2016. As six months have passed since submission of the Application, the Application has lapsed on 24 February 2017. The Board takes the view that the lapse of the Application has no material adverse effect on the existing business operations and financial position of the Company and its subsidiaries.

The Company intends to make a re-submission to the Stock Exchange to proceed with the Application. Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Proposed Transfer of Listing as and when appropriate.

Shareholders and potential investors of the Company should be aware that the implementation of the Proposed Transfer of Listing is subject to, among other things, the granting of the relevant approval and permission by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Telecom Digital Holdings Limited
Cheung King Shek
Chairman

Hong Kong, 28 February 2017

As at the date of this announcement, the executive Directors are Mr. Cheung King Shek, Mr. Cheung King Shan, Mr. Cheung King Chuen Bobby, Mr. Cheung King Fung Sunny, Mr. Wong Wai Man and Ms. Mok Ngan Chu; and the independent non-executive Directors are Mr. Hui Ying Bun, Mr. Ho Nai Man Paul and Mr. Lam Yu Lung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at www.tdhl.cc.

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.